
We practice what we preach,
AND YOU GET TO BE A PART OF IT.

Below is a single example of an integration and automation process our team utilizes on a daily basis.

By eliminating manual, repetitive tasks we're able to streamline workflow, reclaiming time and money once wasted.

INTEROPERATE

THE DAY OF



Each morning, our team receives an email with their appointments for the day, including a link to the completed questionnaire in our GDrive.

You also receive an email reminder 2 hours before the scheduled meeting time.

SCOPING QUESTIONNAIRE



Upon completion of your scoping questionnaire, a copy is saved in our GDrive, an account is created in Salesforce and our team is notified via Slack.

CONFIRMATION EMAIL



A confirmation email is sent to you automatically. It includes the meeting time and date, as well as a description and link to completing the Scoping Questionnaire.

ALERTS OUR TEAM



Appointment notifies our team in Slack and creates an event on their calendar(s).

APPOINTLET



Already integrated with our team's calendars, you choose the time that works best for you.

CONNECT via OUR WEBSITE



You decide to schedule a scoping call to start your Digital Transformation Journey

INTEGRATE. AUTOMATE. INTEROPERABILITY.



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