

OUT-OF-BOX INTEGRATION SOLUTION

mediavalet™

salesforce



ONE CENTRALIZED LOCATION

Users have access to all necessary assets without ever leaving the Salesforce platform



INCREASED SALES REVENUE

Minimizing time outside CRM, decreases response time leaving time in the day to reach more opportunities



BRAND & IDENTITY CONTROL

Admins ensure teams are distributing only approved and current marketing material



TRIGGER

Send to Salesforce selected on asset(s) attribute dropdown field



ACTION

Assets synced into *Files* tab of a Salesforce User Profile



OUTCOME

Assets now available in that Salesforce User Profile



UTILIZATION

MediaValet team controls available assets to ensure only approved and current material is distributed

INCLUDED

- Flexible sync options**
New *Send & Remove* options available in existing menu
- 'Files' tab sync**
Assets synced to a Salesforce User Profile *Files* tab
- Integration file size limit**
Basic individual file size transfer maximum is 30MB
- Monthly data transfer limit**
Basic monthly data transfer of all files is 70GB
- In-house maintenance**
Maintenance of established out-of-box integration workflow
- Native platform limitations**
Salesforce maximum individual file transfer is limited to 2GB

UPGRADE

- Advanced version control**
Update version added to attribute dropdown menu
- Add a User Profile**
Add an additional Salesforce User Profile
- Up to 5 Library Folders**
Assets synced to library *Sub-folders* instead of *Files* tab
- Upgrade file size**
Increase maximum integration individual file size limit of 30MB
- Upgrade monthly data**
Increase maximum monthly total data transfer limit of 70GB
- Managed service**
Integration maintenance or adjustments outside initial setup

INTEROPERATE

FOR WORKFLOW VIDEOS AND DETAILED INFORMATION VISIT

<https://www.inter-operate.com/oob-dam-salesforce>